

INVEST FOR KIDS



Chicago's Premier Investable Ideas Event
Supporting Chicago Youth
October 22, 2024

IFK 2024 Conference & Sponsorship Opportunities

ABOUT US

OUR MISSION

Invest For Kids (IFK) is dedicated to supporting nonprofit organizations that serve Chicago-area youth from disadvantaged communities. We host an annual investment conference where industry professionals share their market views and best ideas. Since 2009, IFK has raised more than \$22 million to benefit over 90 organizations, focused on education, mentoring, career development, and social services in Chicago.

INITIATIVES AND EVENTS

Invest For Kids Conference

16th Annual Conference | October 22, 2024 | Harris Theater
Chicago's Premier Investable Ideas Event

Women's Initiative

IFK works with leading firms and individuals in the investment industry to ensure women at all stages in their finance career are able to attend our conference and participate in valuable networking.

John L. Keeley, Jr. Student Initiative

IFK invites 100+ students from leading universities to attend our conference free of charge through generous donor sponsorships.

Emerge: Summer Career and Leadership Program

In partnership with Chicago Scholars, Emerge is a paid summer internship and leadership development program that pairs college students from under-resourced communities with Chicago businesses.

DePaul University Summer Program

IFK is the lead sponsor of DePaul University's Summer Investment Challenge, an intensive 4-day summer program free of charge for Chicago high school students who are interested in learning about stock markets and careers in finance.

BY THE NUMBERS

760
organizations
reviewed

90+
organizations
supported

127
investment
speakers

\$22M
raised
since 2009

100%
of dollars
donated

\$200,000
average grant
amount



“Receiving a gift from IFK changed our fundraising landscape.”

Chicago Math and Science Academy - 2019 Grant Recipient

OUR CONFERENCE

For the past 15 years, Invest For Kids has been Chicago's flagship investment conference.

- **Our Audience:** The conference typically attracts over 1,000 guests and includes portfolio managers, investment advisors, analysts, family offices, and private investors.
- **Our Speakers:** The most well-known and successful investors in the world take our stage to share their best investment ideas with our audience, as well as their perspectives on macro-economic, political, and investment themes.
- **Our Impact:** IFK's co-founders underwrite all conference expenses so that 100% of the funds raised go directly to support children from under-resourced communities in the Chicago area. In the past 15 years, we have raised and donated over \$22 million to over 90 organizations.

Our 16th annual conference will be held on Tuesday, October 22nd and will include a networking luncheon at 11:30 a.m. The conference will begin at 1:00 p.m. and conclude at 4:00 p.m.



Josh Wolfe, Lux Capital



VIEW PAST SPEAKERS
(2009-2023)

BECOME A SPONSOR

The best way to support Invest For Kids is to become an annual sponsor. Sponsors receive many benefits, including brand recognition at the conference and throughout the year. Most importantly, your support allows high performing nonprofit organizations to receive the critical funding they need to provide programs and services to Chicago-area youth, their families, and their communities. We offer three types of sponsorships:

- **General Sponsorship:** This sponsorship includes branding opportunities based on level at both the conference and year-round through e-blast and website acknowledgment. Each sponsorship comes with a specific allotment of conference tickets that can be utilized for employees, clients or other professional contacts.
- **Student Sponsorship:** In addition to branding opportunities, this \$25,000 sponsorship allows students from local universities to attend the conference free of charge. Sponsors direct their sponsorship toward a local university of choice or IFK can select. Each sponsorship allows 25 students to attend the event.
- **Women's Sponsorship:** As a part of IFK's long term commitment to supporting women in the finance industry, the women's sponsorship allows female professionals or students to attend the conference and a special networking event immediately after the event. Each \$15,000 sponsorship includes tickets for 20 women, either from the sponsors' network or from the IFK community.

SPONSORSHIP OPPORTUNITIES	GENERAL SPONSORSHIP					Student Sponsorship \$25k	Women's Sponsorship \$15k
	Presenting Partner \$100k	Visionary Partner \$50k	Leadership Circle \$25k	Investor Circle \$10k	Impact Supporter \$5k		
Annual Conference Tickets	100	50	30	12	6	25	20
Annual Conference Tiered Brand Recognition	●	●	●	●	●	●	●
Year-Round Digital Tiered Brand Recognition	●	●	●	●		●	●

To discuss 2024 sponsorship opportunities contact Kelly Jones at kelly@ifkchicago.com.

2023 SPONSORS

Presenting Partner \$100,000+

In memory of:
Richard H. Driehaus

Visionary Partners \$50,000+



Jim & Karen Frank

Leadership Circle \$25,000+



Edward R. Phillip
STIFEL

Sam Zell
Founder, Chairman
Equity Group Investments

Anonymous (3)
Best Portion Foundation
Ira & Barbara Eichner
Foundation

Jenny & P. Jay Fortner
Ambassador Bruce &
Vicki Heyman
Kovler Family Foundation

Robert Polak
The Malkin Family

SB Wolf Family Foundation
The Steven Lanter Foundation

15th Anniversary Circle \$15,000+



John Hart Foundation
Red Crane Charitable Fund
Tucker York

2023 SPONSORS

Investor Circle \$10,000+



Impact Supporters \$5,000+

Angelo Gordon	Hayfin	Northern Trust Hedge Fund Services	Tensile Capital Management LP
Ariel Investments	HG Vora Capital Management	Origami Capital Partners	Vor Capital, LLP
Artisan Partners	Julie & Ben Hockenberg	Pangea Properties	Walton Street Capital
BMO Bank N.A.	David & Joan Hoese	Prairie Management Group LLC	Wellington Management
BNY Mellon Wealth Management	Indus Capital Partners, LLC	PSP Partners	
Bardin Hill	Matt & Karen Kaplan	Diana & Bruce Rauner	
Bradley & Lauren Bass	Kovitz Investment Group	Randy & Betsy Rochman	
Battea Class Action Services	Lieb Family Giving Fund	Readystate Asset Management	
Bloomberg	Lorelei Partners, LLC	Michael & Lisa Rome	
Borealis Strategic Capital Partners, LP	Loop Capital	Satter Foundation	
Clay Drury & Family	Lucashill	Ira J. Schulman	
The Cynthia Elkins Foundation	MB Investments	Schwartz Capital Group	
E78 Partners	Magnetar Capital, LLC	Segal Marco Advisors	
GEM Realty Capital	Mesirow	SEI	
Jim Gordon, The Edgewater Funds	Russ & Randi Miron	Emanuel Tabachnik & Debra H Levis	
Harrison LLP/Bill Bass Foundation	Monroe Capital	Tallwoods Partners	
	NAV Consulting	TD Securities	

OUR IMPACT

Since 2009, Invest For Kids has supported over 90 organizations. We target smaller organizations where we believe our contributions will have the greatest impact. With an average grant of \$200,000 per recipient, IFK gifts play a significant role in helping the most promising organizations achieve their goals.

Our donation is often the largest single gift these nonprofits have received, and in many cases, has served to further endorse the programs, enabling them to attract additional large donors.

**2024 GRANT RECIPIENTS
WILL BE ANNOUNCED IN AUGUST**

2023 GRANT RECIPIENTS



**VIEW PAST RECIPIENTS
(2009-2023)**

OUR TEAM

IFK Leadership

Ben Kovler

Co-Founder, Invest For Kids

Ron Levin

Co-Founder, Invest For Kids

Kelly Jones

Executive Director, Invest For Kids

Barbara Wolf

Director of Giving, Invest For Kids

Alyssa Holland

Program Manager, Invest For Kids

Christina Matthys

Administrative Associate, Invest For Kids

Andrea Dawkins

Dawkins Advisory Group

Brian T. Burke

Kovler Family Office

Gina Rosanova

Kovler Family Office

Advisory Committee

Mark Anderson

GTCR

Bradley Bass

Morgan Stanley PWM

Brian Black

Saiso Partners LLC

Adam Brodsky

Endeavor Capital Advisors

Julie Canna

50 South Capital

Jessica Chu

Northern Trust

Clint Coghill

Backstop Solutions Group

Andrea Dawkins

Dawkins Advisory Group

Stacy Devine

RPTC Inc.

Clay Drury

North Star Investments

Michael Elrad

GEM Realty Capital

Brian Feltzin

Sheffield Asset
Management

Jennifer Flandina

Equity Group Investments

Bill Friend

Core Capital
Management LLC

Chris Gorter

Borealis Strategic
Capital

Lauren Hamlin

Merit Capital Partners

Scott M. Hasley

BDT & MSD Partners

Ben Hockenberg

JSSi Parts & Leasing

Janelle Ibeling

Sidley Austin

Jeremy Joseph

Gresham Partners

Matthew Koenig

Ernst & Young

Katie Launspach

Legal & General

Barry Levin

Alliance Global Partners

Adam Lieb

Bank of New York Mellon

Kate Lindberg

Sawdust

Linda Litner

Sequoia Financial Group

John McCarthy

Centaur Capital Partners

Russ Miron

FNY Capital

Katherine Patch

BlackRock

Benjamin Patzik

Segal Marco
Advisors

Jason Perlioni

Johns Hopkins
University

Michael Resnick

Tallwoods Partners

James “JR” Reynolds

Tata Consultancy
Services

Ryan Roderick

Lucashill

David Scherer

Origin Capital
Partners

Michelle Shlimon

Stifel Financial
Corporation

Michael Stanley

GCM Grosvenor

Jason Sussman

The Pritzker
Organization

Maurice Taylor

Alyeska Investment
Group

Dylan Versprille

Longview Asset
Management

Daniel Zuckerman

Zuckerman Investment
Group

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**INVEST
FOR KIDS**



Invest For Kids is a recognized 501(c)3 organization.
Contributions are tax-deductible as provided by law.

SAVE THE DATE | 16th Annual Conference | October 22, 2024 | Harris Theater
Networking Lunch 11:30AM | Conference 1:00PM - 4:00PM | investforkidschicago.org